

Intent of Planned Gift Form

Thank you for your intention to include the Port Ludlow Performing Arts in your estate plan. To accurately document your intention, please complete this form. Any information about your gift will remain confidential and does not create a binding obligation.

I am/We are pleased to support the mission of Port Ludlow Performing Arts. As an expression of my/our commitment to PLPA, I/we have included PLPA in the following estate provision:

- Will or Trust
 IRA/Other Retirement Assets
 Life Insurance Policy
 Other (please describe) _____
- Charitable Gift Annuity
 Charitable Remainder Trust

The approximate value of my gift is \$ _____ or percentage of my estate is: _____

I/we wish to direct my/our support to the following:

- General Operating Support
 Other (please describe) _____
- Education Outreach Programs

If these funds cannot be used as specified, I grant authority to the Board of Directors to use them for a purpose that most closely represents my wishes as stated herein.

Name _____
Address _____
Email _____ Phone _____
Signatures _____ Date _____

PLPA would like to acknowledge bequest intentions by listing donors in various PLPA publications and on our website. We do not list anything other than the donors' names.

___ Please include our names as supporters of PLPA

___ We prefer that our support remain anonymous

Written documentation of your estate gift is not required. However, if you wish to provide us with documentation regarding your intention, you need only send a copy of the page from your will, living trust or other legal document that references your gift. Doing so will help us plan for the future and to ensure that we carry out your wishes.

Please return this form (together with any relevant documents) to:

PLPA, P.O. Box 65210, Port Ludlow, WA 98365 or

email to: contact@plpa.us

Call us with any questions at 707-684-9701.